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Stockholm, 2 January 2026

To the Bondholders in:

ISIN: SE0025011885 – ADDvise Group AB (publ) Maximum SEK 1,600,000,000 Senior Unsecured Callable Floating Rate Bonds 2025/2028

NOTICE OF WRITTEN PROCEDURE – REQUEST TO AMEND CERTAIN PROVISIONS OF THE TERMS AND CONDITIONS

This voting request for procedure in writing has been sent on 2 January 2026 to holders directly registered as of 30 December 2025 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act (Sw. *lag (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument*) or if you otherwise are holding bonds on behalf of someone else on a Securities Account, please forward this notice to the holder you represent as soon as possible. For further information, please see below under Section 8.3 (*Voting rights and authorisation*).

Key information

Record Date for being eligible to vote:	5 January 2026
Deadline for voting:	15:00 CET on 22 January 2026
Early Voting Deadline (to be eligible for Early Voting Fee):	15:00 CET on 13 January 2026
Quorum requirement:	At least fifty (50) per cent. of the Adjusted Nominal Amount
Majority requirement:	At least sixty-six and two-thirds (66 2/3) per cent. of the Adjusted Nominal Amount for which Bondholders reply in this Written Procedure

CSC (Sweden) AB acts as agent (the “**Agent**”) for the holders of the bonds (the “**Bondholders**”) in the above mentioned bond issue SE0025011885 with an aggregated amount outstanding of SEK 800,000,000 (the “**Bonds**”) issued by ADDvise Group AB (publ) (the “**Issuer**”, and together with each of its Subsidiaries from time to time, the “**Group**”). In its capacity as Agent, and as requested by the Issuer, the Agent hereby initiates a procedure in writing (the “**Written Procedure**”) as required by the Terms and Conditions (as defined below), whereby Bondholders can vote for or against the requests presented herein.

All capitalised terms used herein and not otherwise defined in this notice (the “**Notice**”) shall have the meanings assigned to them in the terms and conditions of the Bonds as amended and/or restated from time to time (the “**Terms and Conditions**”).

No due diligence carried out in connection with this Written Procedure

Please note that no due diligence whatsoever (legal, financial, tax, environment or otherwise) has been carried out by the Agent or any of its advisers or any other person for the purposes of the Written Procedure or with respect to the Issuer or its assets, which is why this Notice does not contain any risk factors or other disclosures with respect to the Issuer or its assets that have been produced as a result of any such due diligence.

Solicitation agent

The Issuer has appointed Nordea Bank Abp (“**Nordea**”) as solicitation agent for the purpose of this Written Procedure. Nordea is an agent of the Issuer and owes no duty to any Bondholder or person authorised by a Bondholder. Nothing herein shall constitute a recommendation to the Bondholders by Nordea. The Request is made solely by the Issuer and is presented to the Bondholders without any evaluation, advice or recommendations from Nordea. Each Bondholder must independently evaluate whether the Request is acceptable or not and vote accordingly.

Limitation of liability of the Agent

The Request is presented to the Bondholders, without any evaluation, advice or recommendations from the Agent to the Bondholders whatsoever. The Agent has not assessed the Request (and its effects, should it be approved) from a legal, commercial, financial or other perspective and the Agent expressly disclaims any liability whatsoever related to the content of this Notice and the Request (and its effects, should it be approved). The Agent has assumed that documentation and other evidence (if any) delivered to it pursuant to the Written Procedure is accurate, correct and complete and the Agent has not verified the contents of any such documentation. The Bondholders are recommended to seek their own professional advice in order to independently evaluate whether the Request (and its effects) are acceptable or not. Neither the Agent, nor any of its advisers have carried out any due diligence in connection with this Written Procedure and no party can guarantee any satisfactory outcome of the Request set out herein. The Agent assumes no liability for any loss arising directly or indirectly from implementing the Request.

Participation in the Written Procedure

Bondholders participate by completing and sending to the Agent the voting form, attached hereto as Schedule 1 (the “**Voting Form**”), and, if the Bonds are held in custody other than by the CSD, the power of attorney/authorisation, attached hereto as Schedule 2 (the “**Power of Attorney**”) or to the Agent other sufficient evidence. Please contact the securities firm you hold your Bonds through if you do not know how your Bonds are registered or if you need authorisation or other assistance to participate in the Written Procedure. The Issuer kindly asks the Bondholders to send their Voting Forms and, if applicable, any Power of Attorney by email to the Agent as soon as possible upon receipt of this Notice after the occurrence of the Record Date (as defined below).

The Agent must receive the Voting Form and, if applicable, any Power of Attorney no later than 15:00 CET on 22 January 2026 either by mail, courier or email to the Agent using the contact details set out in Section 8.7 (*Address for sending replies*) below. Votes received thereafter may be disregarded.

To be eligible to participate in the Written Procedure, a person must meet the criteria for being a Bondholder or an authorised nominee on 5 January 2026 (the “**Record Date**”) as further set out in Section 8.3 (*Voting rights and authorisation*). This means that the person must be registered on a Securities Account with the CSD, as a direct registered owner (Sw. *direktregistrerad ägare*) or authorised nominee (Sw. *förvaltare*) with respect to one or several Bonds.

1. Background

On 10 December 2025, Amplex AB, reg. no. 556438-3833 (“**Amplex**”) announced a public offer to the shareholders and warrant holders of the Issuer to transfer all shares and warrants in the Issuer to Amplex (the “**Offer**”). The offer price in the Offer is SEK 1.72 in cash for each class A and class B share and SEK 0.52 in cash for each warrant of series TO1A and series TO1B. Completion of the Offer is conditional upon, among other things, the Offer being accepted to such extent that Amplex becomes the owner of more than 90 per cent. of the total number of shares in the Issuer (on a fully diluted basis) as well as the receipt of all, for the Offer and acquisition of the Issuer, necessary regulatory, governmental or similar clearances, approvals, decisions and other actions from authorities or similar, including from the Swedish Inspectorate of Strategic Products, in each case on terms which, in Amplex’s opinion, are acceptable. The acceptance period of the Offer commenced on 11 December 2025 and is set to expire on 23 January 2026. Amplex has retained its right to shorten and extend the acceptance period. The terms of the Offer are set out in an offer document published by Amplex on 10 December 2025 (the “**Offer Document**”) and the supplement to the Offer Document published by Amplex on 19 December 2025.

According to the Offer Document, Amplex owned or controlled, together with its related parties, 29.79 per cent. of the share capital and 43.58 per cent. of the votes in the Issuer as of the date of the Offer Document. In addition, shareholders representing a total of 26.86 per cent. of the shares and 20.84 per cent. of the votes in ADDvise have either undertaken to accept the Offer or entered into conditional undertakings to sell their shares and warrants to Amplex. According to the Offer Document, Amplex is wholly-owned by Kenneth Lindqvist.

Pursuant to clause 12.4 (*Mandatory repurchase due to a Change of Control or De-listing (put option)*) of the Terms and Conditions, each Bondholder will have the right to request that all, or only some, of its Bonds are repurchased (whereby the Issuer shall have the obligation to repurchase such Bonds) at a price per Bond equal to 101.00 per cent. of the Nominal Amount together with accrued but unpaid Interest if, inter alia, one or more persons acting in concert, acquire control over more than fifty per cent. of the total number of voting shares of the Issuer (the “**Change of Control Put**”) or the Issuer’s shares cease to be listed on Nasdaq First North Premier Growth Market, Nasdaq First North or a Regulated Market (the “**De-listing Put**”). Consequently, the Change of Control will be triggered if the Offer is completed and Amplex and Kenneth Lindqvist gains control over more than fifty per cent. of the total number of votes in the Issuer (an “**Amplex Change of Control**”) or if the Issuer’s shares are de-listed following the completion of the Offer. As of the date of this Notice, it is not known whether the conditions for the Offer will be fulfilled (or if applicable, waived by Amplex) and the Offer will be completed and trigger the Change of Control Put and subsequent De-listing Put.

The Issuer deems it to be in the best interest of the Issuer and its shareholders if the Terms and Conditions are amended so that the Change of Control Put is not triggered in case of an Amplex Change of Control and so that the De-Listing Put is not triggered by a de-listing of the Issuer’s shares following the completion of the Offer.

In view of the above, the Issuer asks the Bondholders to approve the Issuer’s proposal described under Section 2 (*Proposed Amendments of the Terms and Conditions*) in this Notice (the “**Proposed Amendments**”) to ensure that the Change of Control Put will not be triggered by an Amplex Change of Control and to ensure that the De-Listing Put will not be triggered by a de-listing of the Issuer’s shares following the completion of the Offer.

Nothing in this Notice or the Proposed Amendments shall be construed as a recommendation as regards whether shareholders of the Issuer should accept the Offer or not. An independent bid committee of the board of directors of the Issuer will evaluate the Offer and obtain a fairness opinion regarding the shares and warrants in the Issuer in accordance with Rule IV.3 of the Takeover rules for certain trading platforms issued by the Stock Market Self-Regulation

Committee. The independent bid committee will announce this fairness opinion and a statement with its opinion regarding the Offer no later than two weeks before the expiry of the acceptance period of the Offer.

If the Request is approved by the Bondholders, the Issuer will pay an Early Voting Fee to all eligible Bondholders, as further set out in Section 5 (*Early Voting Fee*), as well as a Consent Fee to all Bondholders, as further set out in Sections 6 (*Consent Fee*). If an Amplex Change of Control occurs but Amplex does not achieve a shareholding of more than 90 per cent. of all shares in ADDvise in connection with the Offer, Amplex has undertaken to compensate ADDvise for the share of the Company's costs for the above fees as well the Issuer's fees towards Nordea Bank Abp (in its capacity of consent solicitation agent) and legal advisors in the Written Procedure, that corresponds to the remaining minority owners' share of all shares in ADDvise (on a fully diluted basis). The amount on which the calculation of the Amplex cost coverage undertaking will be based may not exceed SEK 6 million.¹

2. Proposed Amendments of the Terms and Conditions

The Issuer request that the definition of "Change of Control" and "De-listing", respectively, in the Terms and Conditions is amended as set out below (where blue and underlined text indicate additions):

"**Change of Control**" means the occurrence of an event or series of events whereby one or more persons (other than Amplex AB, reg. no. 556438-3833 or Kenneth Lindqvist, or their respective Affiliates) acting in concert, acquire control over the Issuer and where "**control**" means:

- (a) acquiring or controlling, directly or indirectly, more than fifty (50.00) per cent. of the total number of voting shares of the Issuer; or
- (b) the right to, directly or indirectly, appoint or remove the whole or a majority of the members of the board of directors of the Issuer.

"**De-listing**" means the occurrence of an event whereby:

- (a) the Issuer's shares are not listed and/or admitted to trading on Nasdaq First North Premier Growth Market, Nasdaq First North or a Regulated Market; or
- (b) trading of the Issuer's shares on Nasdaq First North Premier Growth Market, Nasdaq First North or a Regulated Market is suspended for a period of fifteen (15) consecutive Business Days,

in each case other than following the completion of the public offer announced by Amplex AB on 10 December 2025 in respect the shares and warrants in the Issuer.

3. Request

The Bondholders are asked to confirm that the Bondholders agree to the Proposed Amendments set out in Section 2 (*Proposed Amendments to the Terms and Conditions*) (the "**Request**").

¹ Example: If Amplex's share of all shares in ADDvise would amount to 70 per cent. (on a fully diluted basis) and the costs related to the written procedure would amount to SEK 6 million, the cost coverage undertaking entails that Amplex shall reimburse ADDvise with an amount of SEK 1.8 million.

4. **Effective date**

The Request shall be deemed approved immediately upon expiry of the voting period and satisfaction of the requisite quorum participation and majority vote as set forth in Sections 8.5 (*Quorum*) and 8.6 (*Majority*) or if earlier, when a requisite majority of consents of the Adjusted Nominal Amount have been received by the Agent, whereby the Proposed Amendments will come into effect (the “**Effective Date**”).

The Issuer and the Agent shall, in order to implement the Proposed Amendments, enter into amended and restated Terms and Conditions for the Bonds. The Issuer and the Agent may agree to take any further action deemed necessary in order to implement the Proposed Amendments.

5. **Early Voting Fee**

If the Request is approved by the Bondholders, an early voting fee amounting to 0.25 per cent. of the Nominal Amount for each Bond, corresponding to an aggregate amount of SEK 2,000,000, for which a Bondholder has voted (the “**Early Voting Fee**”), will be paid to each Bondholder (regardless if such Bondholder has voted for or against the Request) who has submitted a valid Voting Form (*Schedule 1*) to the Agent no later than by 15:00 CET on 13 January 2026 (the “**Early Voting Deadline**”) (regardless if the Request is approved before or after the Early Voting Deadline).

In relation to each Bondholder, payment of the Early Voting Fee is conditional upon:

- (a) the relevant Bondholder, on the Record Date being registered as a direct registered owner of a Securities Account or registered as authorised nominee in a Securities Account with respect to one or several Bonds, in each case pursuant to the debt register;
- (b) the relevant Bondholder having submitted a valid Voting Form (*Schedule 1*) (including complete details on beneficial owner name), and, if applicable, a Power of Attorney/Authorisation (*Schedule 2*) to the Agent no later than by the Early Voting Deadline;
- (c) the Voting Form submitted by the Bondholder includes complete payment information including the relevant bank account to which the Early Voting Fee can be paid and the Bondholder giving consent to the Agent sharing such details with the Issuer and Nordea Bank Abp to effect the payment; and
- (d) the relevant Bondholder not having sold or transferred its Bonds during the period from the submission of its Voting Form up to and including the date when the Early Voting Fee has been paid.

Subject to the above conditions, the Issuer shall procure that the Early Voting Fee is paid to all eligible Bondholders within ten (10) Business Days of the approval of the Request by the Bondholders. Payment of the Early Voting Fee will be made without withholding or deduction of any tax. The Bondholders are solely responsible to seek legal and tax advice in order to independently evaluate whether any tax shall be paid on any amounts received in connection with the Early Voting Fee. The Issuer expressly disclaim any liability whatsoever related to the Early Voting Fee and any effects thereof.

Neither the Agent nor Nordea administer the Early Voting Fee and is not involved in or in any way responsible for the Early Voting Fee.

6. **Consent Fee**

If the Request is approved by the Bondholders, a consent fee amounting to 0.25 per cent. of the Nominal Amount for each Bond, corresponding to an aggregate amount of SEK 2,000,000

(the “**Consent Fee**”) will be paid to the Bondholders (regardless if such Bondholder has participated in the Written Procedure or voted for or against the Request). The Consent Fee shall be paid to the Bondholders on a *pro rata* basis and must be paid within twenty (20) Business Days after the Effective Date. The payment shall be made through the CSD to such person who is registered as a Bondholder on the date falling five (5) Business Days prior to the applicable payment date and the applicable Record Date for such payment shall be announced by the Issuer in a press release to be issued without undue delay following an approval of the Request.

The Consent Fee is in addition to the Early Voting Fee and the aggregate amount of fees possible to receive for a Bondholder, receiving both fees, amounts to 0.50 of the Nominal Amount for each Bond. The foregoing provides that the Bondholder qualifies in accordance with the relevant criteria for the respective fees.

Neither the Agent nor Nordea administer the Consent Fee and is not involved in or in any way responsible for the Consent Fee.

7. Risk factors and other considerations relating to the Request

The Proposed Amendments to the Terms and Conditions contemplated by the Request entails certain risks and each Bondholder should carefully review the non-exhaustive list of risk factors and other considerations set out in Schedule 3 (*Risk factors and other considerations relating to the Request*). The Issuer does not represent that the list of risk factors and other considerations are exhaustive.

8. Written Procedure

The following instructions need to be adhered to in the Written Procedure.

8.1 Final date to participate in the Written Procedure

The Agent must have received the votes by mail, courier or email to the address indicated below no later than 15:00 CET, on 22 January 2026. Votes received thereafter may be disregarded.

Votes received after the Early Voting Deadline may not be eligible for the Early Voting Fee.

8.2 Decision procedure

The Agent will determine if received replies are eligible to participate in the Written Procedure as valid votes.

When a requisite majority of consents of the total Adjusted Nominal Amount have been received by the Agent, the Request shall be deemed to be adopted, even if the time period for replies in the Written Procedure has not yet expired.

Information about the decision taken in the Written Procedure will:

- (a) be sent by notice to the Bondholders; and
- (b) be published on the websites of the Issuer and the Agent.

A matter decided in the Written Procedure will be binding for all Bondholders, irrespective of them responding in the Written Procedure.

8.3 Voting rights and authorisation

Anyone who wishes to participate in the Written Procedure must on the Record Date in the debt register:

- (a) be registered as a direct registered owner of a Securities Account; or
- (b) be registered as authorised nominee in a Securities Account, with respect to one or several Bonds.

8.4 Bonds registered with a nominee

If you are not registered as a direct registered owner as set forth in Section 8.3(a), but your Bonds are held through a registered authorised nominee or another intermediary as set forth in Section 8.3(b), you may have two different options to influence the voting for the Bonds:

- (a) you can ask the authorised nominee or other intermediary that holds the Bonds on your behalf to vote in its own name as instructed by you; or
- (b) you can obtain a Power of Attorney (*Schedule 2*) from the authorised nominee or other intermediary and send in your own Voting Form based on the authorisation. If you hold your Bonds through several intermediaries, you need to obtain authorisation directly from the intermediary that is registered in the debt register as Bondholder of the Securities Account, or from each intermediary in the chain of holders, starting with the intermediary that is registered in the debt register as a Bondholder of the Securities Account as authorised nominee or direct registered owner.

Whether one or both of these options are available to you depends on the agreement between you and the authorised nominee or other intermediary that holds the Bonds on your behalf (and the agreement between the intermediaries, if there are more than one).

The Agent recommends that you contact the securities firm that holds the Bonds on your behalf for assistance, if you wish to participate in the Written Procedure and do not know how your Bonds are registered or need authorisation or other assistance to participate. Bonds owned by the Issuer, another Group Company or an Affiliate do not entitle to any voting rights.

8.5 Quorum

To approve the Request, Bondholders representing at least fifty (50) per cent. of the Adjusted Nominal Amount must reply to the Request in the Written Procedure in order to form a quorum.

If a quorum does not exist, the Agent shall initiate a second Written Procedure, provided that the Request has not been withdrawn by the Issuer. No quorum requirement will apply to such second Written Procedure. A vote cast in the Written Procedure shall, unless amended or withdrawn, constitute a vote also in a second Written Procedure (if any) pursuant to Clause 17.4.7 of the Terms and Conditions with respect to the Request.

8.6 Majority

At least sixty-six and two-thirds (66 2/3) per cent. of the Adjusted Nominal Amount for which Bondholders reply in the Written Procedure must consent to the Request in order for it to pass.

8.7 Address for sending replies

Return the Voting Form, Schedule 1, and, if applicable, the Power of Attorney/Authorisation in Schedule 2 or other sufficient evidence, if the Bonds are held in custody other than Euroclear Sweden AB, by regular mail, scanned copy by e-mail, or by courier to:

By regular mail:

CSC (Sweden) AB
Attn: Wilma Björn
P.O. Box 16285
SE-103 25 Stockholm

By courier:

CSC (Sweden) AB
Attn: Wilma Björn
Sveavägen 9, 10th floor
SE-111 57 Stockholm

By e-mail:

trustee@intertrustgroup.com

9. Representations and warranties of the Bondholders

By submitting the Voting Form, each Bondholder, nominee or other intermediary submitting such Voting Form on such Bondholder's behalf (as applicable) shall be deemed to agree, and acknowledge, represent, warrant and undertake, to the Issuer, Nordea and the Agent the following, with effect at the time of submitting the Voting Form and the deadline for voting in the Written Procedure (if a Bondholder, nominee or other intermediary submitting the Voting Form on a Bondholder's behalf (as applicable), is unable to make any such agreement or acknowledgement or give any such representation, warranty or undertaking, such Bondholder, nominee or other intermediary should immediately contact the Agent):

a) it is, as of the Record Date, the owner and/or holder (as applicable) of the Bonds in respect of which it is submitting the Voting Form;

b) it has not issued and will not issue an authorisation or power of attorney to vote with respect to the Bonds in respect of which it is submitting the Voting Form (other than any Power of Attorney/Authorisation that relates to the Voting Form being submitted);

c) it has received the Notice and has reviewed and accepts the distribution restrictions, terms, conditions and other considerations of the Request, all as described in the Notice, and it is assuming all the risks inherent in the Request and has undertaken an appropriate analysis of the implications of the Request without any reliance on the Issuer, Nordea or the Agent;

d) any Voting Form or withdrawal instructions (if any) relating thereto constitutes clear and distinct instructions to the Agent upon which the Agent may rely without investigation;

e) it has observed the laws of all relevant jurisdictions, obtained all requisite governmental, exchange control or other required consents, complied with all requisite formalities, and paid any issue, transfer or other taxes or requisite payments due from it in each respect in connection with any offer or acceptance in any jurisdiction and that it has not taken or omitted to take any action in breach of the terms of the Request or which will or may result in the Issuer, Nordea, the Agent or any other person acting in breach of the legal or regulatory requirements of any such jurisdiction in connection with the Request;

f) all authority conferred or agreed to be conferred pursuant to its acknowledgements, agreements, representations, warranties and undertakings, and all of its obligations shall be binding upon its successors, assigns, heirs, executors, trustees in bankruptcy and legal representatives, and shall not be affected by, and shall survive, its death or incapacity;

g) no information has been provided to it by the Issuer, Nordea, the Agent or any of their respective directors, employees or affiliates, with regard to the tax consequences for the Bondholders arising from the receipt by the Bondholder of the Consent Fee and/or the Early Voting Fee, and it acknowledges that it is solely liable for any taxes and similar or related payments imposed on it under the laws of any applicable jurisdiction as a result of its participation in the Written Procedure and the Request and agrees that it will not and does not have any right of recourse (whether by way of reimbursement, indemnity or otherwise) against the Issuer, Nordea, the Agent or any of their respective directors, employees or affiliates, or any other person in respect of such taxes and payments;

h) it has had access to such financial and other information concerning the Bonds, and has consulted with its own legal, regulatory, tax, business, investment, financial and accounting advisers, as it deems necessary or appropriate in order to make an informed decision with respect to voting in respect of the Request, it is not relying on any communication (written or oral) made by any party involved in the Request or any such party's affiliates as constituting a recommendation to vote in respect of the Request, and it is able to bear the economic risks of participating in the Written Procedure and the Request;

i) it is not a person to whom it is unlawful to make an invitation pursuant to the Request under applicable securities laws and it has (before submitting, or arranging for the submission on its behalf, as the case may be of the Voting Form in respect of the Bonds it is voting) complied with all laws and regulations applicable to it for the purposes of its participation in the Written Procedure and the Request, as applicable;

j) it has full power and authority to exercise the voting rights pertaining to the Bonds in respect of which it has voted for or against the Request;

k) it owns, either as a direct owner or through a nominee, the Bonds for which it has submitted the Voting Form; and

l) the terms and conditions of the Request set out in this Notice shall be deemed to be incorporated in, and form a part of, the Voting Form, which shall be read and construed accordingly, and the information given by or on behalf of such Bondholder in the Voting Form is true in all respects.

10. FURTHER INFORMATION

For further questions regarding the Request to Nordea as consent solicitation agent, please contact Nordea at nordealiabilitymanagement@nordea.com or +45 6161 2996.

For further questions regarding the Request to the Issuer, please contact: Staffan Torstensson, CEO, staffan.torstensson@advisegroup.se.

For further questions to the Agent regarding the administration of the Written Procedure, please contact the Agent at trustee@intertrustgroup.com or +46 8 402 72 00.

Stockholm, 2 January 2026

CSC (SWEDEN) AB
As Agent

Enclosed:

Schedule 1	Voting Form
Schedule 2	Power of Attorney/Authorisation
Schedule 3	Risk factors and other considerations relating to the Request

VOTING FORM

Schedule 1

For the Written Procedure in ADDvise Group AB (publ) Maximum SEK 1,600,000,000 Senior Unsecured Callable Floating Rate Bonds 2025/2028.

The undersigned Bondholder or authorised person/entity (the “**Voting Person**”), votes either **For** or **Against** the Request by marking the applicable box below. If a quorum does not exist in the Written Procedure, the Agent shall initiate a second Written Procedure provided that the Request has not been withdrawn by the Issuer. No quorum requirement will apply to such second Written Procedure. The undersigned Bondholder hereby confirms that this Voting Form shall, unless amended or withdrawn, constitute a vote also in a second Written Procedure (if any) pursuant to Clause 17.4.7 of the Terms and Conditions with respect to the Request.

By submitting this Voting Form, the undersigned Bondholder, nominee or other intermediary submitting the Voting Form on the relevant Bondholder’s behalf (as applicable) makes the agreements, acknowledgements, representations, warranties and undertakings set out in Section 9 (*Representations and warranties of the Bondholders*) of the Notice of Written Procedure dated 2 January 2026.

The Agent is hereby authorised to share this voting form and its contents with Nordea Bank Abp and the Issuer and at any given time during the process. The Issuer and Nordea Bank Abp will act as independent data controller in respect of any personal data collected.

NOTE: *If the Voting Person is not registered as Bondholder, the Voting Person must enclose a Power of Attorney/Authorisation, see Schedule 2.*

Capitalised terms used and not otherwise defined herein shall have the meanings assigned to them in the Notice of Written Procedure dated 2 January 2026.

For the Request

Against the Request

Beneficial owner name:

Name of the Voting Person:

Capacity of the Voting Person:

Bondholder:

¹ authorised person: ²

Voting Person’s reg.no/id.no
and country of incorporation/domicile:

Securities Account number at Euroclear Sweden AB:
(if applicable)

Name and Securities Account number of custodian(s):
(if applicable)

Nominal Amount voted for (in SEK):

Contact person, daytime telephone number and e-mail

¹ When voting in this capacity, no further evidence is required.

² When voting in this capacity, the person/entity voting must also enclose a Power of Attorney/Authorisation (Schedule 2) from the Bondholder or other proof of authorisation showing the number of votes held on the Record Date.

address:

Payment details for receipt of Early Voting Fee:

Bank Account number (Swedish payment transfers): _____

Clearing (Swedish payment transfers): _____

Name of bank: _____

Name of account holder: _____

Beneficial owner name: _____

Address to account holder: _____

IBAN (international payment transfers): _____

SWIFT (international payment transfers): _____

Telephone number, e-mail and contact person:

Authorised signature and Name ³

Place, date:

³ If the undersigned is not a Bondholder and has marked the box "authorised person", the undersigned – by signing this document – confirms that the Bondholder has been instructed to refrain from voting for the number of votes cast with this Voting Form.

POWER OF ATTORNEY/AUTHORISATION

Schedule 2

For the Written Procedure in ADDvise Group AB (publ) Maximum SEK 1,600,000,000 Senior Unsecured Callable Floating Rate Bonds 2025/2028.

NOTE: This Power of Attorney/Authorisation document shall be filled out if the Voting Person is not registered as Bondholder on the Securities Account, held with Euroclear Sweden AB. It must always be established a coherent chain of power of attorneys derived from the Bondholder, i.e. if the person/entity filling out this Power of Attorney/Authorisation in its capacity as "other intermediary", the person/entity must enclose its Power of Attorney/Authorisation from the Bondholder.

Capitalised terms used and not otherwise defined herein shall have the meanings assigned to them in the Notice of Written Procedure dated 2 January 2026.

Name of person/entity that is given authorisation (Sw. *befullmäktigad*) to vote as per the Record Date:

Nominal Amount (in SEK) the person/entity is authorised to vote for as per the Record Date:

Name of Bondholder or other intermediary giving the authorisation (Sw. *fullmaktsgivaren*):

We hereby confirm that the person/entity specified above (Sw. *befullmäktigad*) has the right to vote in the Written Procedure (and any second Written Procedure) for the Nominal Amount set out above.

We represent an aggregate Nominal Amount of SEK _____

We are:

Registered as Bondholder on the Securities Account

Other intermediary and holds the Bonds through (specify below):

Place, date: _____

Name:

Authorised signature of Bondholder/other intermediary (Sw. *fullmaktsgivaren*)

Risk factors and other considerations relating to the Request

Schedule 3

The purpose of this list of risk factors and considerations is to help Bondholder's to assess risks and key considerations related to the Request. The risk factors and considerations set out herein are not purported to be a comprehensive description of all risks related to the Issuer, the Bonds or the Request and shall be read together with other public information regarding the risks related thereto, including but not limited to published financial reports and press releases of the Issuer, prospectuses prepared by the Issuer in relation to the listing of the Bonds and other financial instruments of the Issuer as well as the Offer Document. Terms defined herein shall have the meaning ascribed to them in the notice of written procedure.

Risks related to sole or majority owners and de-listing of the Issuer's shares

If the Request is approved in the Written Procedure, the Bondholders will lose their rights under the Change of Control Put in respect to an Amplex Change of Control, meaning that Amplex and Kenneth Lindqvist may become majority, and even sole, owners of the Issuer without the Bondholders having a right to request that the Issuer repurchase their Bonds. Amplex and Kenneth Lindqvist may thus come to have a significant degree of control over the Issuer going forward, should an Amplex Change of Control occur. Majority or sole owners' interests may not necessarily be the same as, and may differ significantly from, or compete with the interests of the Bondholders. It is thus a risk that such owner may exercise influence over the Issuer in such a manner that does not promote the Bondholders interests. For example, there is a risk that such owner may implement changes to the Issuer's strategy, operations or capital structure in way that could negatively impact the Issuer and its ability to service its debt obligations under the Bonds. For completeness and if the Request is approved, the Change of Control Put will, going forward, be applicable if another entity or consortium assumes control over the Issuer other than Amplex and Kenneth Lindqvist.

In addition, if the Request is approved in the Written Procedure, the Bondholders will also lose their rights under the De-listing Put in respect of a de-listing of the Issuer's shares following the completion of the Offer, which entails that the Issuer's shares may be de-listed without the Bondholders having a right to request that the Issuer repurchase their Bonds. If the Issuer's shares are de-listed, there is a risk that the Issuer's access to the equity capital markets will be adversely affected, which could have an adverse effect on the Issuer's ability to obtain adequate funding for its existing operations and future initiatives, which in turn could negatively impact the Issuer's ability to service its debt obligations under the Bonds. There is also a risk that the Issuer could suffer negative market perception and a decrease in stakeholder confidence due to its shares no longer being listed, which could negatively impact the Issuer and its ability to service its debt obligations under the Bonds.

If any of the above-mentioned risks would materialise (or if the market would come to expect that such risks materialise) it could also have an adverse effect on the market price of the Bonds.

Risks related to the Change of Control Put and the De-listing Put

If the Request is approved in the Written Procedure, the Bondholders will as described above lose their rights to request that the Issuer repurchase their Bonds at a price per Bond equal to 101.00 per cent. of the Nominal Amount together with accrued but unpaid Interest due to the Amplex Change of Control and subsequent de-listing of the Issuer's shares, as applicable. For completeness and if the Request is approved, the Change of Control Put will, going forward, be applicable if another entity or consortium assumes control over the Issuer other than Amplex and Kenneth Lindqvist. Since the put option premium is higher than the Consent Fee and Early Voting Fee, the Bondholders may not be fully compensated for

the full put option premium and there is also a risk that the market price of the Bonds will decrease in case the Request is approved in the Written Procedure.

Restrictions on transferring Bonds in order to receive the Early Voting Fee

When considering whether to vote in relation to the Proposal before the Early Voting Deadline, Bondholders should take into account that the right to receive payment of the Early Voting Fee is conditional on *inter alia* that the relevant Bondholder has not sold or transferred its Bonds during the period from the submission of its Voting Form up to and including the date when the Early Voting Fee has been paid.

Withdrawal and termination

No assurance can be given that the Written Procedure will be successful. The submission of Voting Forms will be irrevocable on receipt of such Voting Forms by the Agent unless otherwise required by law. In addition, the Issuer may, in its sole discretion, terminate or withdraw the Written Procedure at any time. In the event that the Written Procedure were to be terminated or withdrawn, the Request would not be voted on.

Changes in the market price of the Bonds as a consequence of approval of the Request

There can be no assurance that, as a result of the Written Procedure being approved (or not approved), the market price of the Bonds will not be negatively affected.

Tax consequences; responsibility to consult advisers

Bondholders should consult their own tax, accounting, financial and legal advisers regarding the suitability to themselves of the tax or accounting consequences of participating or declining to participate in the Written Procedure. Each Bondholder must determine, based on its own independent review and such professional advice as it deems appropriate under the circumstances, that participation in the Written Procedure is fully consistent with its objectives and condition, complies and is fully consistent with all internal policies, guidelines and restrictions applicable to it and is a fit, proper and suitable action for it. Bondholders may not rely on the Issuer, Nordea, the Agent or any of their respective affiliates in connection with the determination as to the legality of its participation in the Written Procedure or as to the other matters referred to above.

Responsibility for complying with the procedures of the Written Procedure

Bondholders are solely responsible for complying with all of the procedures for submitting Voting Forms. None of the Issuer, Nordea or the Agent assumes any responsibility for informing Bondholders of irregularities with respect to Voting Forms.

Responsibility for information on the Issuer and the Bonds

Bondholders are responsible for independently investigating the position of the Issuer and the nature of the Bonds. None of the Issuer, Nordea or the Agent assume any responsibility for informing Bondholders as to the position of the Issuer, the nature of the Bonds and/or the effects of the Request in connection with the Written Procedure.

Binding decision

If the Request is approved through the Written Procedure, the Proposed Amendments will be binding on all Bondholders, including those Bondholders who do not consent to the Request or who do not participate in the Written Procedure.

Responsibility for assessing the merits of the Request

Each Bondholder is responsible for assessing the merits of the Request. None of Nordea, the Issuer or the Agent has made or will make any assessment of the merits of the Request or of the impact of the Proposed Amendments on the interests of the Bondholders either as individuals or collectively.